

**Thorntons Law LLP  
Joseph Alexander Trust  
Scottish Charities Office No: SC014277**

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**Contact:**

Angela Bell  
Trust Manager  
For Thorntons Law LLP

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**Tel:** 01382 229111

**Email:** [abell@thorntons-law.co.uk](mailto:abell@thorntons-law.co.uk)

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The Trustees of The Joseph Alexander Trust have resolved to devote a major part of the available income of the Trust to supporting charitable organisations and causes in Kirriemuir and District, with particular emphasis on supporting the Arts.

In recent times the Trust has funded prizes for the local schools and supplied them with music and photography equipment and it has also given funding towards local history projects, musical societies and the likes.

Applications are now invited from groups recognised as charitable for taxation purposes.

The Trustees will not normally give general income support but instead would prefer to fund special projects.

Grants are awarded twice yearly. Application should be submitted by the end of March or the end of September to be considered.

Application forms should be sent to:

Angela Bell, Trust Manager. Tel: 01382 229111

## Application Form

### General Details

1. Full name of applying organisation: .....
- 1a. Registered charity number .....
- 1b. How long has the organisation been in existence? .....
2. General aims of the organisation:  
.....  
.....

### Beneficiaries of the organisation:

1. Who will benefit from the money raised by this grant and how?  
.....  
.....  
.....

### Your organisation:

1. How many paid staff are employed by your organisation? .....
2. How many voluntary workers assist your organisation on a regular basis? .....

### Funding requirement

1. Please detail the activities for which funding is required:  
.....  
.....  
.....
2. What is the total amount you intend to raise for this activity? £ .....

2a. Is there any part of this sum already raised? If so, please list main sources:

Source/Details	Amount
	£
	£
	£
	£
	£

2b. What is the total amount raised to date: £ .....

3. What else are you doing to raise the money required:

.....

.....

.....

4. Unless otherwise advised, it is assumed that recipients come under the jurisdiction of the UK Tax system. By signing the application form you are certifying that to the Trustees. If you are tax resident in another jurisdiction, please advise us of which country and please detail your tax reference number there below. When such information is given, the Trust has a legal duty to report any payment to the relevant Tax Authorities in certain overseas jurisdictions.

**Tax Jurisdiction:** .....

**Tax Reference Number:** .....

5. Please detail the financial activities and resources of your organisation (a copy of the last Accounts should be submitted with your Application Form):

.....

.....

.....

**Claimant Details**

Name of claimant organisation: .....

Contact name: .....

Post held: .....

Address for correspondence: .....

..... Postcode: .....

Tel no (day) ..... Tel no (eve) .....

Statement: to the best of my knowledge the information given on this form gives a true and accurate account of this organisation’s work and needs.

Signed: ..... Date: .....

In order to avoid the return of your application form, please ensure that you have included the following item:

**Latest accounts**

**To be sent to Angela Bell at the address below by 1 September 2019**

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